

Priority Code Maintenance User Guide
Oracle Banking Trade Finance Process Management
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Oracle Banking Trade Finance Process Management - Priority Code Maintenance User Guide
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Priority Code Maintenance

Bank can set priorities for the transactions based on the Customer for each Process. If required, Bank can also modify, delete or view those maintained priorities.

The user can defined Priority Codes. The user also has facility to Create View and Update the priority code. There can be up to five Priority Codes.

This section contains the following topics:

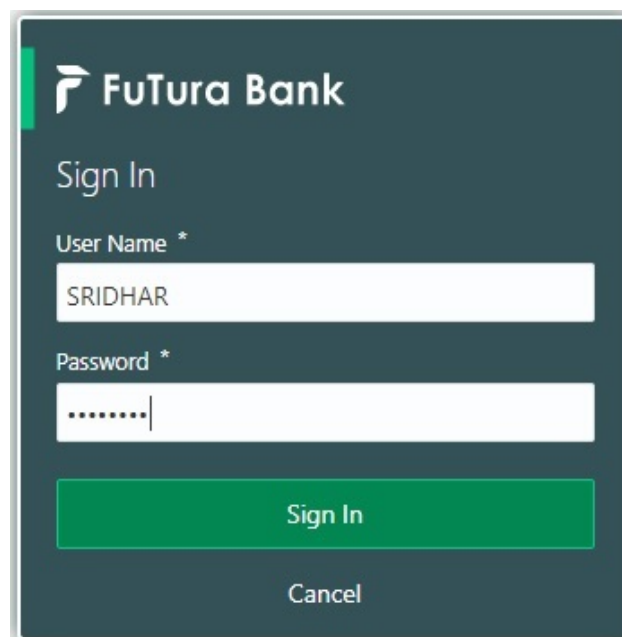
[Create Priority Code](#)

[View Priority Code Maintenance](#)

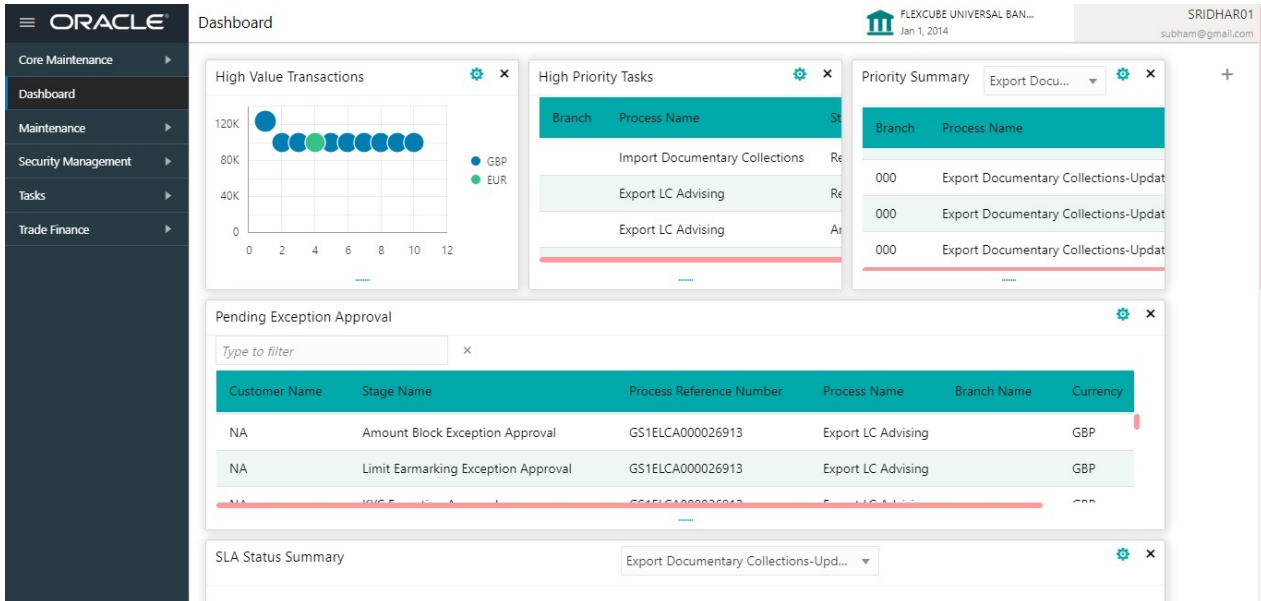
Create Priority Code

This process allows the user to create a priority code. In the subsequent steps, let's look at the steps of creating a priority code:

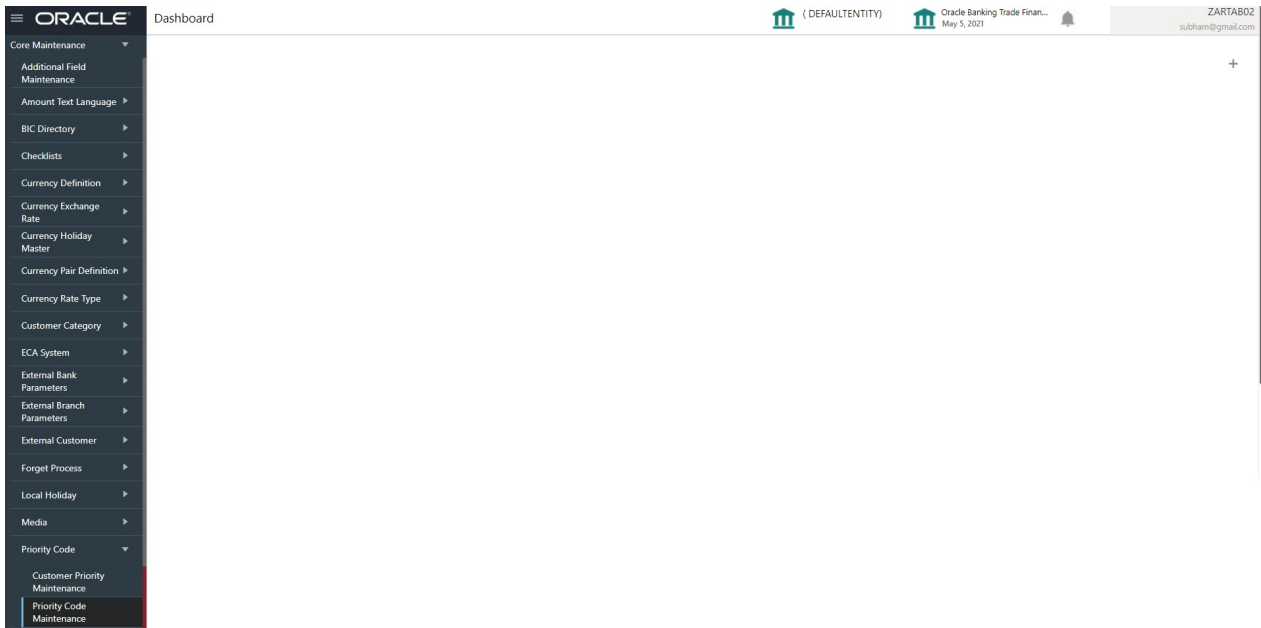
1. Using the entitled login credentials for Registration stage, login to the OBTFPM application.

A screenshot of the FuTura Bank Sign In interface. The background is dark teal. At the top left is the FuTura Bank logo, which consists of a green square with a white stylized 'F' followed by the text 'FuTura Bank' in white. Below the logo, the text 'Sign In' is displayed in white. There are two input fields: 'User Name *' with the text 'SRIDHAR' entered, and 'Password *' with masked characters '.....'. Below the input fields is a large green button with the text 'Sign In' in white. At the bottom center is a smaller white button with the text 'Cancel' in dark teal.

2. On login, user must be able to view the dashboard screen with widgets as mapped to the user.



3. Click **Core Maintenance > Priority Code > Priority Code Maintenance**.



The **Priority Code Maintenance** screen appears.

Sequence Number	Priority Id	Priority Name	Remarks	Default Priority	Active	Edit
1	L	Low		<input type="radio"/>	<input checked="" type="checkbox"/>	
4	S	Special	Special Customer	<input type="radio"/>	<input checked="" type="checkbox"/>	
3	H	High		<input type="radio"/>	<input checked="" type="checkbox"/>	
2	M	Medium		<input checked="" type="radio"/>	<input checked="" type="checkbox"/>	
5	P	Platinum		<input type="radio"/>	<input type="checkbox"/>	

Audit Save Cancel

4. Click **Plus** icon to add priority code.

Provide the field description based on the following table.

Field	Description
Priority Code	<p>Read only field.</p> <p>System defaults the Priority codes from 1 to 5, where Code 1 denotes the least priority and Code 5 denotes the highest priority.</p> <p>System allows the user to add a maximum of 5 Priority Codes and exceeding the same system should disable the + button. Maximum of 5 Priority codes are allowed as a part of this maintenance screen.</p>
Priority Id	Priority Id of the priority code.
Priority Name	<p>Specify the priority name in which you like to have a priority against each Priority Code.</p> <p>Priority Name should be unique.</p>
Remarks	Specify the priority description.
Default Priority	<p>Enable the option, to mark any one Priority Code as the default Priority.</p> <p>One Priority Code has to be mandatorily marked as "Default Priority" code.</p> <p>If no default priority code is selected or more than one Priority Code is selected as Default Priority Code then System has to validate and display an error message.</p> <p>Default Priority Code will be populated in the Task under Priority field, if no Priority Code is maintained for the Customer of the Task.</p>

Field	Description
Active	<p>Enable the option, for the respective Priority code to be active.</p> <p>Only Active Priority Codes will be allowed for mapping in the “Customer Priority Code Maintenance” screen.</p> <p>User can disable a priority code, in such cases if there are any underlying active tasks in that priority code then system has to show a warning message saying “The existing active transactions in the disabled priority will be changed to the default priority”.</p> <p>At least one Priority Code has to be Active.</p>
Edit	Edit button to edit the records before save.

Action Buttons

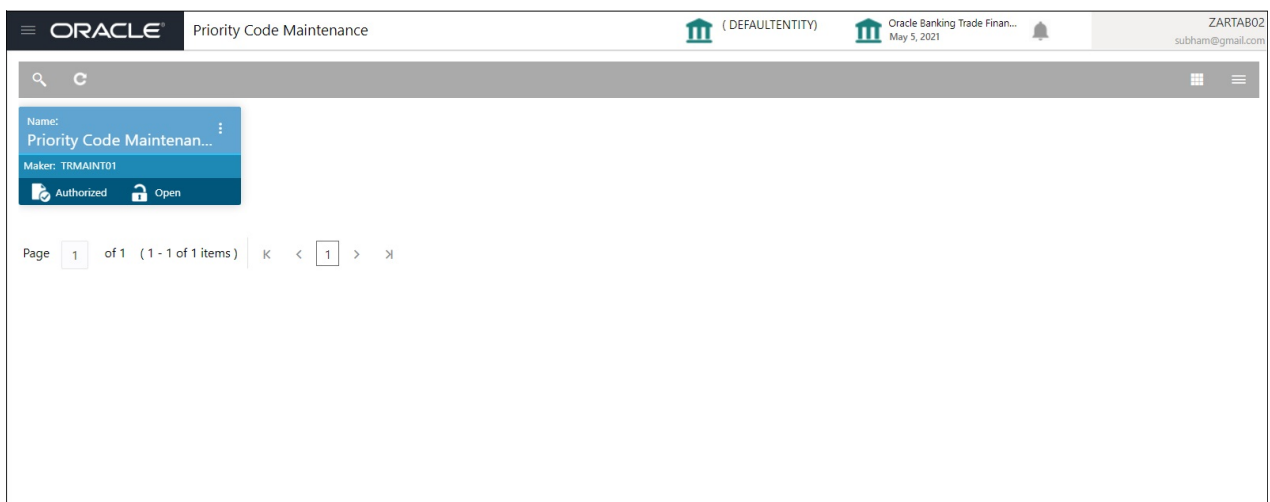
Field	Description
Save	Click to save the record.
Cancel	Click to cancel the record.

5. Click **Save** to save the record.

View Priority Code Maintenance


The user can view the record maintained in the “Priority Code Maintenance” screen as a single tile in the View Priority Code Maintenance Screen. The user can view the Priority Code in the ‘List’ or ‘Table’ form, by clicking the List or Table icon on the top right corner of the screen.

1. Click **Core Maintenance > Priority Code > Priority Code Maintenance**.



Field	Description
Priority Name	<p>System displays the priority name of the Priority Code.</p> <p>Priority Name is unique.</p>
Maker ID	System displays the maker ID.

Field	Description
Status	Displays the status of the record. Values are Authorized and Unauthorized.

2. Click the  icon, and then click **View** to view the Priority Maintenance in list form.

Viewing Priority Code Maintenance - List

ORACLE

Priority Code Maintenance

(DEFAULTTNTTY)

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May 19, 2021

ZARTAB02

subham@gmail.com

Priority Code Maintenance


Sequence Number	Priority Id	Priority Name	Remarks	Default Priority	Active	Edit
1	L	Low		<div></div>	<div></div>	<div></div>
4	S	Special	Special Customer	<div></div>	<div></div>	<div></div>
3	H	High		<div></div>	<div></div>	<div></div>
2	M	Medium		<div></div>	<div></div>	<div></div>
5	P	Platinum		<div></div>	<div></div>	<div></div>

Audit

Audit

Maker

 OBTFFPM09

 5/5/2021, 8:12:13 AM

Status

 Unauthorized

 Open

Checker





Modification No

1

Field	Description
Maker ID	System displays the maker ID.
Checker	System displays the checker ID.
Time stamp	System displays the maker id date and time stamp.
Time stamp	System displays the checker id date and time stamp.
Modification No.	Displays the modification number.

Field	Description
Status	<p>Displays the status of the record. Values are Authorized and Unauthorized.</p> <ul style="list-style-type: none"> • Un-authorized Record – View, Unlock and Authorize. • Authorized Record – View, Unlock

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References

For more information on any related features, you can refer to the following documents:

- Process Code Maintenance User Guide
- Queue Maintenance User Guide

Documentation Accessibility

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